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# Mass Digitization And The Data Center

An Opportunity to Secure The Future of IT in Michigan

Yan Ness, Michigan Data Center Alliance December 2, 2015

## Key Principles: Tax Reform

- ✓ Fairness
  - ✓ Leadership
    - ✓ Future Growth

Michigan Data Center Alliance

Contract Contract

## Michigan Data Centers

- √ 9 Companies
- √1,000 Employees
- ✓ 38 Operating Locations ✓ 12% 15% annual growth



## Michigan Data Centers

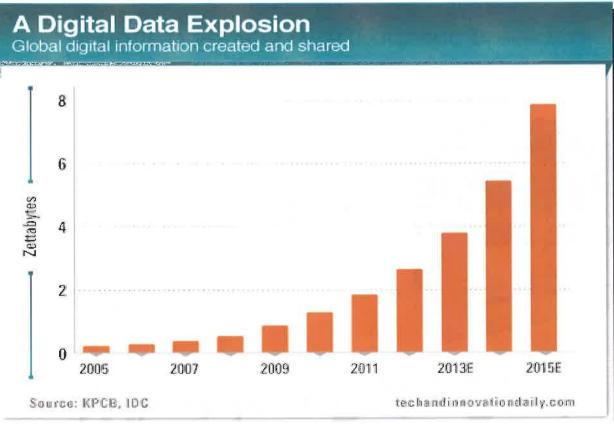
√9 Companies

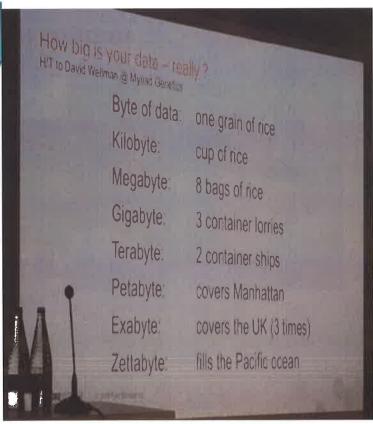
✓ 1,000 Employees

✓38 Operating Locations ✓12% - 15% annual growth

Location	Quantity
Lansing	6
Grand Rapids	6
Kalamazoo	1
Battle Creek	1
Flint	1
Ann Arbor	3
Southfield	11 <sub>no rub</sub>
Other Detroit	8
Alpena	1
TOTAL	38

#### Mass Digitization – "Zettabytes" Of Data





#### What is a Data Center?

- It's a Building...
- Always Powered
- Always Connected
- Always Secure



Houses Servers with store and present digital content

# "The tip of the spear" for IT

- Clients spend millions on IT equipment and move in to the data center. The data center is the tip of the spear for IT industry.
- Data Centers cost millions to build on spec. The faster the data center business grows, the more capital it needs.
- The industry is growing 8-12% and up to 30% annually.

# Key Factors in Data: Location, Distribution and Balance

- Location should be near the end user
- However, we only need so much data center per geography
- Think airports

# Data Center Industry Models

- A few really really large data centers
- A handful of "municipal" data centers?



A bunch of "edge" micro data centers?

Data center businesses will continue to change.

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#### Thank You!

Yan Ness, Michigan Data Center Alliance

#### Than : You